

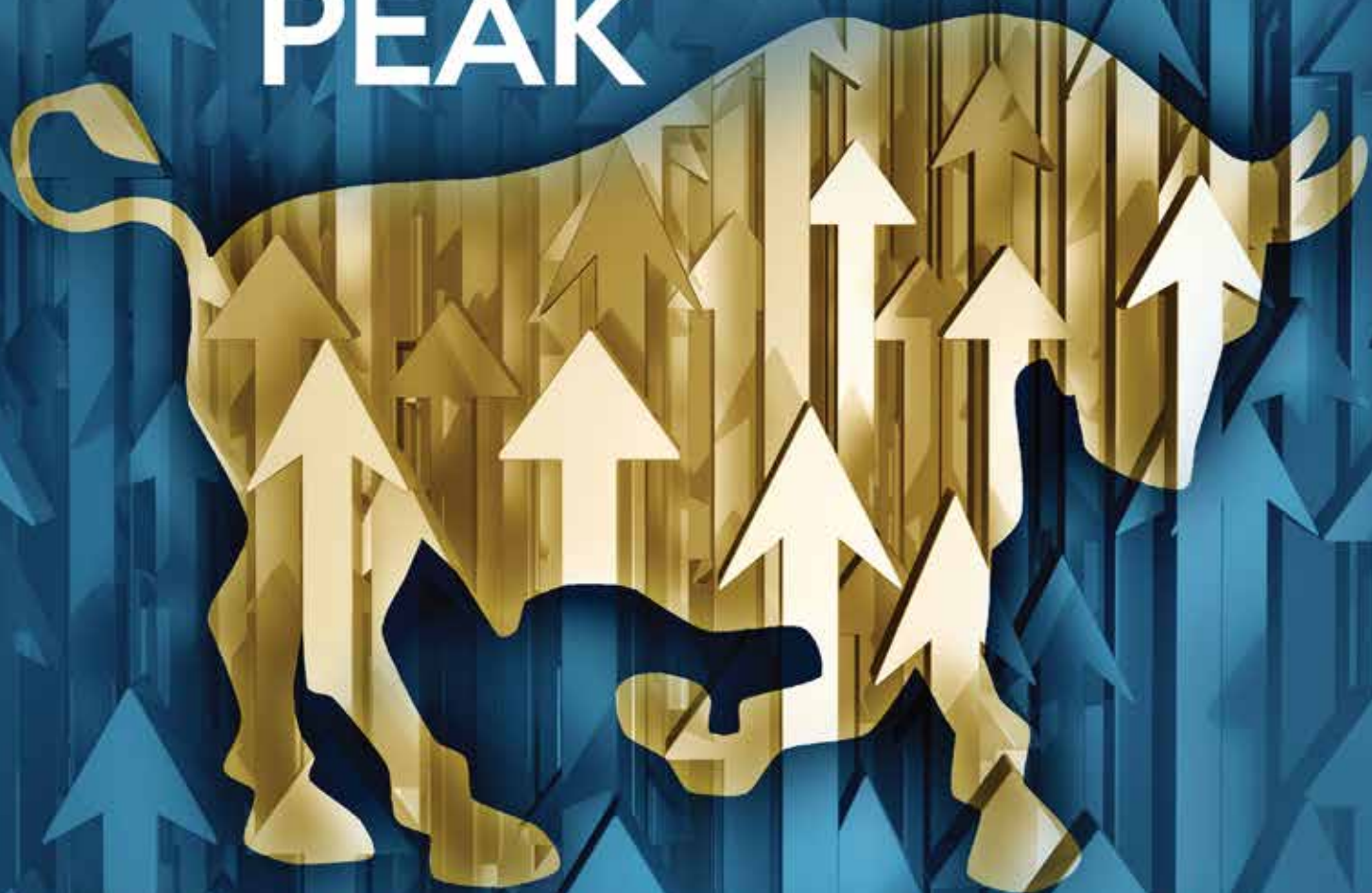
WEEKLY REPORT

17th to 22th April 2017



MARKETBUZZ
the market buzz

MARKET ON ITS
PEAK



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Dr Reddy's Laboratories announced that the audit of its API Srikakulam plant in Andhra Pradesh by the US Food and Drug Administration (USFDA) was completed on Friday, 14 April 2017, with no observations.
- Sun Pharmaceutical Industries As per report the company has received 11 observations from the US drug regulator for its Dadra unit. According to a media report, while inspecting the plant, the US Food & Drug Administration (USFDA) found incomplete lab records at Sun Pharmaceutical Industries' Dadra plant.
- Tata Steel board at a meeting held 20 April 2017, reviewed the performance, capital structure and financing plan of the company.
- HDFC Bank net profit rose 18.25% to Rs 3990.09 crore on 14.3% growth in total income to Rs 21560.66 crore in Q4 March 2017 over Q4 March 2016.
- L&T said that its construction L&T Construction has won orders worth Rs 2694 crore across various business segments.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	29365	29461	0.54
NIFTY	9119	9150	0.25
MIDCAP	14487	14233	1.78
SMLCAP	15166	14681	3.30
METAL	11055	11852	6.72
OIL&GAS	14286	13959	2.34
AUTO	21919	22235	1.42
TECK	5467	5682	3.78
BANKEK	24437	24422	0.06
IT	9680	10147	4.60
FMCG	9222	9167	0.60
HC	15161	15215	0.35
PSU	8818	8683	1.55
CD	15526	15522	0.03
POWER	2318	2297	0.91
CG	17437	17255	1.05
REALTY	1921	1684	14.07

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20547	20662	0.56
NASDAQ	5910	5878	0.54
FTSE	7114	7303	2.59
NIKKEI	18620	18664	0.24
HANGSENG	24042	24267	0.93

TOP GAINERS WEEKLY

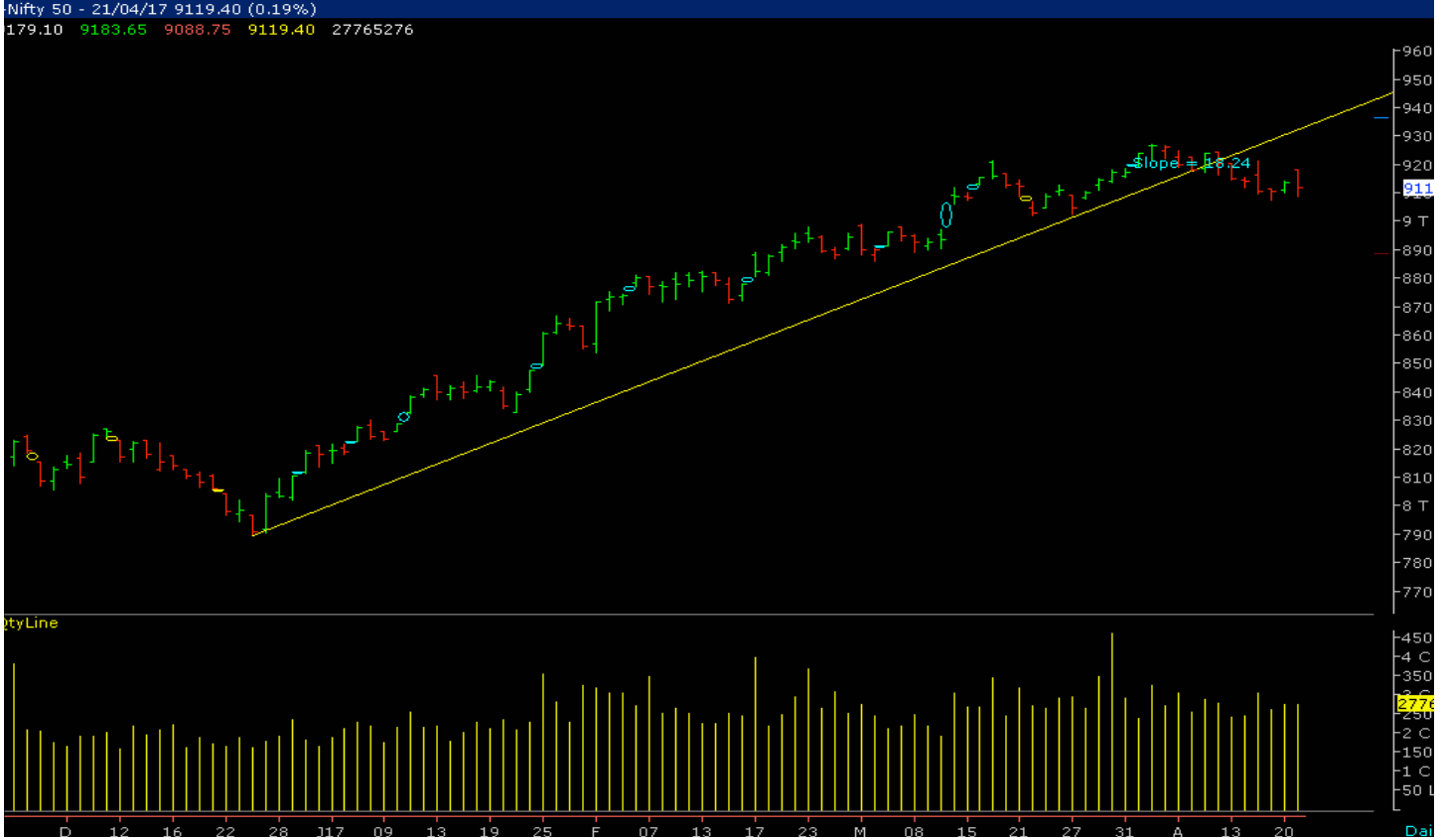
Scrip	Price	% Chg
IBREALEST	142	34.91
ADANIENT	145	24.99
SUNTV	937	19.89
RAYMOND	755	18.32
HATHWAY	44	17.15

TOP LOSERS WEEKLY

Scrip	Price	% Chg
JINDALSTEEL	112	8.42
NATIONALUM	66	7.72
SUNPHARMA	640	7.55
BAJFINSRV	4296	6.74
RCOM	33	5.04



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8950	9000	9050	9119	9150	9250	9300

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9065	8865	8515	8545

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29418	28721	2.43
Silver	41289	42093	-1.91
Crude	3208	3351	-4.27

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	64.5701	64.3928	0.28
INR - 1 EURO	69.1675	68.5590	0.89
INR- 100 YEN	59.0300	58.1900	1.44
INR - 1 POUND	82.7014	80.2592	3.04

MARKET COMMENTARY

Key indices settled with modest losses for the week ended 21 April 2017 as investors maintained caution ahead of elections in France over the weekend and as geopolitical tensions notably those between the US and North Korea weighed on sentiment. The Sensex fell in three out of five sessions of the week. Trading was largely listless and range bound throughout the session. The side counters continued to sizzle. The barometer index, the S&P BSE Sensex, slipped 0.32% to settle at 29,365. The Nifty 50 index dropped 0.34% to settle at 9,119. For the next week Nifty likely to trade in the range between 9000 – 9250.

STOCKS AT 52 WK HIGH

Scrip	CMP
AJMERA	227
ALEMBIC	48
ANANTRAJ	63
ANDHRASUGAR	325
APLAPOLLO	1271

FII ACTIVITY

DATE	FIGURES IN CRORE
17/4	-250.54
18/4	-930.67
19/4	-673.38
20/4	-168.84
21/4	-978.34
NET	-3001.77

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
LIBERTSHOE	B	177	195
MERCATOR	B	54	59.5
MMTC	B	67	75
BROOKSLAB	B	144	165
IRB	B	246	275

STOCKS AT 52 WK LOW

Scrip	CMP
L&TTECH	751
MOSERBEAR	6
RELIGARE	214
RUCHINFRA	3
TI	13

DII ACTIVITY

DATE	FIGURES IN CRORE
17/4	-52.38
18/4	878.08
19/4	525.52
20/4	8.82
21/4	1132.39
NET	2492.43

VOLUME BREAKOUT STOCKS

Scrip	CMP
RELIGARE	214
SHIVAMAUTO	59
XPRO	52
RUPA	384
INDTERRAIN	190

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

24 APRIL 2017

- BULHSGFIN
- ULTRACEMCO
- RELIANCE
- WENDT
- TTKPRESTIG

25 APRIL 2017

- ZENSARTECH
- WELSPUNIND
- LICHSGFIN
- ICICIPRU
- INDIANB
- WIPRO
- PERSISTENCE
- M&MFIN
- IDFCBANK

26 APRIL 2017

- AXISBANK
- STRTECH
- TATASPONGE
- GICHSGFIN

14 APRIL 2017

- BIOCON
- UJJIVAN
- TATAELXSI
- MARUTI
- IBREALEST
- TVSMOTORS
- UTTAMSUGAR
- RELCAPITAL
- KOTAKBANK

28 APRIL 2017

- UPL
- AMBUJACEM
- IDFC
- BIRLAMONEY



COMMODITY OUTLOOK

■ GOLD-JUNE:

It seems positive & it has major support at 29000/28510, if it breaks 29000, then you can see levels up to 28510/27330. And on upper side major Resistance is at 29860, if it breaks it then it can move up to 30365/30966.

■ SILVER-MAY:

MCX Silver-May, it seems supportive at dip level @40300 around. It has major support at 40300/39000. If it breaks 40300, then it can fall down to 39000/37700. And on upper side it has major Resistance at 43366/45045.

■ COPPER-APR:

Technically, MCX Copper-Feb seems to correction mode upto @351/340. It has major support at 351, if it breaks it, then you can see levels upto 340/327. Otherwise, it may retreat upto 375/389.

■ CRUDE OIL-APR:

It seems a little bit weak. It has major & crucial support at 3130. If it breaks 3130, then it may fall to 2950/2790. Otherwise, it may retreat upto 3448/3598.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-June	28510	29000	29350	29860	30365
Silver-May	39000	40300	41700	43366	45045

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	340	351	363	375	389
Zinc- Apr	144.45	157.70	166.60	175.90	184.75
Lead-Apr	121.75	130.30	139.80	148.80	157.65
Nickel-Apr	572	597	613	633	655

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-May	3000	3130	3306	3448	3598
Natural Gas-May	196	204	211	218	225

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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